

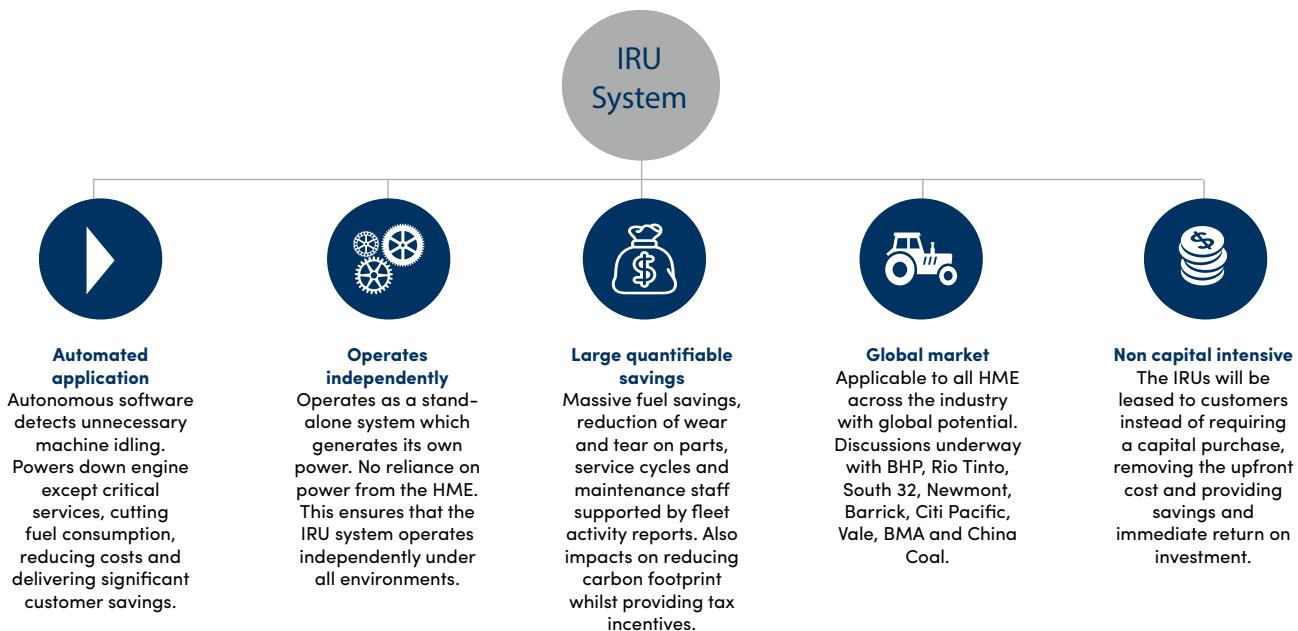


Project Impact

An exclusive opportunity to participate in an investment with “Impact” to assist in the roll-out of their proprietary Idle Reduction Unit (IRU).

Overview

- Impact is the developer of a proprietary IRU for application in the Mining Industry with respect to the management of Heavy Mining Equipment (HME) fleets across the sector.
- The IRU system is able to detect when the HME enters into an idle state, shutting the engine down to a safe state whilst maintaining mission critical functions. This ceases fuel consumption and results in other substantial operational and maintenance savings.
- Impact is now seeking mezzanine funds to assist in the rollout of its first commercial fleet of IRU systems for installation with major blue chip mining companies such as BHP and Rio Tinto.



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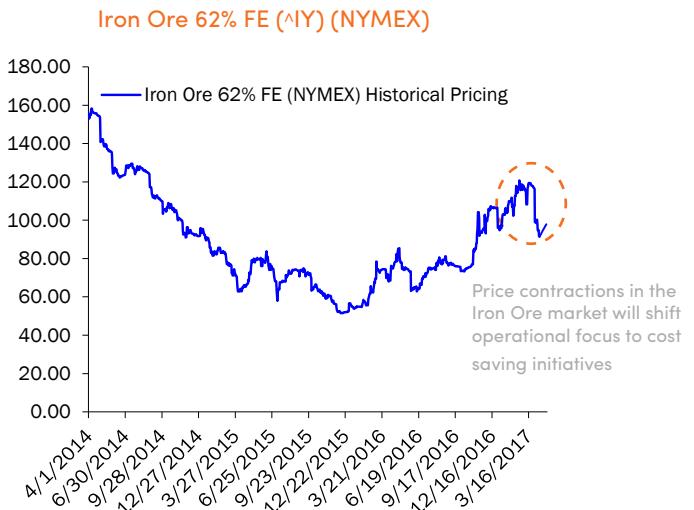


Market Opportunity

Impact has the potential to secure contracts with a large range of mining customers and is well positioned to become a market leader in providing autonomous mining solutions.

Market Overview

- Impact will be a key player in the mining sector, primarily targeting large mining and HME companies.
- Impact has identified a potential market in excess of 3,000 mining trucks and circa 500 autonomous mining equipment to utilise its products.
- Mining operators are pushing for cost effective mine automation systems due to declining profitability driven by lower commodity prices. Accordingly, Impact is well positioned to capture this market demand and establish a strategic position as the market leader.



Extended roll-out strategy

Impact intends to generate rapid revenue growth over the next three years with the exclusive production of IRUs.

Impact plans to implement an aggressive roll out strategy with 300% projected revenue growth in 2018. Numerous contracts are expected to flow from the initial free trial of the 20 Evaluation Units across 10 customers.

Impact has identified that global miners are heavily investing in automation of their mining fleet in order to significantly reduce operational costs and remain competitive.

As Impact's brand awareness grows, Impact will become a market leader in developing and implementing cost-effective heavy mining solutions for the Mining industry.

Impact intends to fund growth through staged project finance (back to back with executed customer contracts), creating attractive investment opportunities for initial investors over the next three years.

Commercialisation and production funded from the initial raise of \$6m and government grants.



Key features of the Raise

Impact is seeking to raise up to \$6m in funds via a convertible note to finalise commercialisation of the product and support the roll-out of the first 60 Idle Reduction Units. This will see the Company cash flow positive in the first 18 months.

Impact is seeking to raise up to \$6m via a convertible note to finalise commercialisation of the product and fund the roll-out of 60 IRUs.

Upon receipt of funds, Impact will be eligible for AusIndustry and ATO grants of in the order of \$2m. Impact will leverage these grants to establish necessary operating infrastructure and commercialize the technology. This includes the installation of 20 Evaluation Units.

Impact will continue to project finance each batch of 20 IRUs on similar terms, creating follow on opportunities for initial investors.



Convertible
The convertible note structure provides security over the shares.



15% Annual Coupon
15% annual coupon, payable quarterly.



Staged draw down
Funds are to be drawn down in stages, to protect investor funds and ensure milestones are being met. Ultimately, later stage funds will be drawn down on the successful contracting of a major mining company, essentially creating a back to back agreement with a blue chip mining company.



Supported by Government
Upon successful raise of this offering, Impact will be eligible to receive government grants worth circa \$2m over the next three years.



Security
Secured against the inventory of the business valued at \$1.5m by a third party. There are currently no other claims over the assets of the Company.